



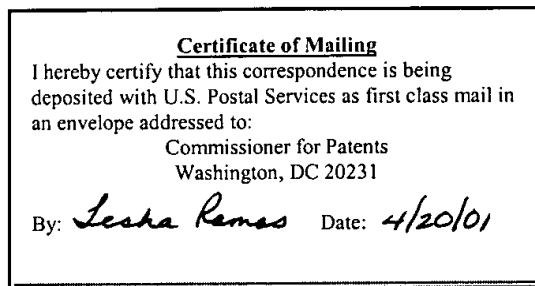
40102/00301

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant(s) : Jeffrey M. Solomon et al.
Serial No. : 09/757,215
Filed : January 9, 2001
For : SYSTEM AND METHOD FOR FIRM
UNDERWRITTEN EQUITY FACILITY

Group Art Unit : 2161
Examiner : To be assigned

Commissioner of Patents
Washington, D.C. 20231



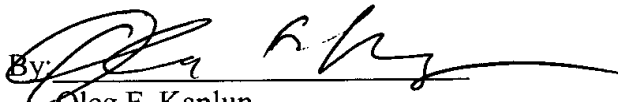
TRANSMITTAL

SIR:

Transmitted herewith for filing in the above-identified application, please find a Response to the Notice To File Corrected Application Papers.

Respectfully submitted,

Dated: April 20, 2001

By: 
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Reg. 45,559

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Washington, DC 20231

By: *Lisha Ramos* Date: *4/20/01*

RESPONSE TO NOTICE TO FILE CORRECTED APPLICATION PAPERS

SIR:

In response to the Notice to File Corrected Application Papers mailed March 5, 2001, transmitted herewith are corrected drawings, Fig(s). 1, 2, 3 and 4a for filing in the above-identified patent application.

No fees are believed to be required. However, if any fees are due, please charge deposit account no. 50-1492. A copy of this paper is enclosed for that purpose.

Dated:

April 20, 2001

By: *Oleg F. Kaplun*
Oleg F. Kaplun (Reg. No. 45,559)

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WASHINGTON, D.C. 20231
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APPLICATION NUMBER	FILING/RECEIPT DATE	FIRST NAMED APPLICANT	ATTORNEY DOCKET NUMBER
09/757,215	01/09/2001	Jeff Solomon	40102/00301

CONFIRMATION NO. 8297

FORMALITIES LETTER



OC000000005827725

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Date Mailed: 03/05/2001

NOTICE TO FILE CORRECTED APPLICATION PAPERS

Filing Date Granted

This application has been accorded an Application Number and Filing Date. The application, however, is informal since it does not comply with the regulations for the reason(s) indicated below. Applicant is given TWO MONTHS from the date of this Notice within which to correct the informalities indicated below. Extensions of time may be obtained by filing a petition accompanied by the extension fee under the provisions of 37 CFR 1.136(a)

The required item(s) identified below must be timely submitted to avoid abandonment:

- Substitute drawings in compliance with 37 CFR 1.84 because:
 - drawing sheets do not have the appropriate margin(s) (see 37 CFR 1.84(g)). Each sheet must include a top margin of at least 2.5 cm. (1 inch), a left side margin of at least 2.5 cm. (1 inch), a right side margin of at least 1.5 cm. (5/8 inch), and a bottom margin of at least 1.0 cm. (3/8 inch);

A copy of this notice MUST be returned with the reply.

Customer Service Center
Initial Patent Examination Division (703) 308-1202

PART 2 - COPY TO BE RETURNED WITH RESPONSE